Community Business Partner Application

A Community Business Partner secures credit union membership eligibility for its employees at no cost and without the administrative responsibility of starting up a credit union on its own. It’s quick, easy and free to become a Community Business Partner. Upon joining, your employees and their families are eligible to become a JSC FCU member.*

**BENEFITS FOR YOUR COMPANY**

Become a Community Business Partner of JSC Federal Credit Union, and make a bold statement to your employees that they deserve to have an option in financial institutions.

- It's a great way to expand your current benefits package at no cost.
- JSC FCU can host financial seminars for your employees, featuring financial education, home buying, understanding credit, minimizing debt and more!
- JSC FCU can provide informational materials to use as payroll stuffers or break room reading materials - including newsletters, brochures, and financial education materials.
- Employees under less stress, including financial stress, are able to shift all of their focus on work, at work. As the employer of financially fit employees, you'll reap those rewards!

**INSTRUCTIONS**

Complete and print the request letter on your company letterhead. If you do not have company letterhead, make a photocopy or attach a business card to the request letter. The request letter should be signed by the Owner, CEO, President, Vice President or Human Resources/Marketing Director.

The request letter will be sent to NCUA for approval.

Upon NCUA’s approval, the JSC FCU Board of Directors will approve.

Upon Board of Directors approval, you will be sent an information packet.

Allow up to seven (7) business days for your approval.

**PLEASE NOTE**

For Associations: provide a most recent copy of your association's bylaws. If your organization (business or association) is larger than 3,000 employees/ members or out of our “reasonable” service areas, please contact a JSC FCU business development coordinator for more information.

*Membership is established by opening a Regular Savings Account with a minimum $5 deposit. Eligibility depends on where you live, work, worship or attend school in the Houston Bay Area. You may join JSC Federal Credit Union if you are an employee or member of one of the 2,000+ companies, organizations, churches, homeowners associations, or areas of community service in our field of membership. You may also be eligible to join if you are the immediate family member or live in the same household as a current JSC FCU member.

**QUESTIONS**

Contact: Business Development Department
Phone: 281.488.7070
Fax: 281.488.5032
Email: teambusinessdevelopment@jscfcu.org

- Return the completed form to any JSC FCU branch.
- Fax the form to 281.488.5032, Attn: Business Development Department.
- If eSigning this document, follow the DocuSign procedures.

10/2018
Mr. Brandon Michaels, President/CEO  
JSC Federal Credit Union  
PO Box 58346, Houston, TX 77258

Dear Mr. Michaels:

Our company (association or organization) ____________________________, does hereby request approval for inclusion in JSC Federal Credit Union’s field of membership.

The following information is provided:

1. Our company (association or organization) has been in business since ______________ and has ______ employees (members).

2. □ We are not currently being serviced by another credit union.
□ We are being served by another credit union but would like to add JSC FCU to our benefits package.

3. We are unable to form our own credit union because:
   □ We do not have the funds.
   □ We do not have the administrative capacity.
   □ We do not have enough volunteers.

4. Our office is located at:

   __________________________ street __________________________ city __________________________ state ______________ zip code ______________

   which is ______________ miles from your __________________________ office.

   number of miles __________________________ name closest JSC FCU branch

We submit the following named person to act as liaison to assist our employees (members) in receiving information about JSC Federal Credit Union services and products.

Name: __________________________
Title: __________________________

Phone #: __________________________ Email: __________________________

Sincerely,

Signature: __________________________

Print Name: __________________________ Title: __________________________

For Office Use Only   Branch:_____  FOM#:_______  Date:_______